

R ENERGY 1 S.A.

G.E.M.I. No. 117010001000

Registered Office: 32a, Theodorou Diligianni Str., 14562 Kifisia

Financial Data and Information for the period from 1 January 2020 to 31 December 2020

(Published according to L. 4548/2018, article 149 concerning enterprises that prepare annual financial statements, consolidated and not, according to International Financial Reporting Standards - IFRS)

The following data and information deriving from the financial statements aim to provide a general briefing for the financial position and the results of operations of the company "R ENERGY 1 S.A." and the Group. Therefore, it is recommended, the reader before proceeding to any kind of investment decision or other transaction with the Issuer to visit the Issuer's web site, where are posted the Financial Statements accompanied with the Independent Auditor's Report, whenever required.

COMPANY INFORMATION	DATA FROM STATEMENT OF CASH FLOWS (Amounts expressed in Euro)			
	CONSOLIDATED		COMPANY	
	31.12.2020	31.12.2019	31.12.2020	31.12.2019
Website address of the Company:	www.r-energy.gr			
TIN:	800338688-DOY FAE ATHENS			
Competent Authority:	Prefecture of Attica			
Date of approval of the annual financial statements:	27 APRIL 2021			
Certified Public Accountant Auditor:	Aikaterini Malavazou (Institute of CPA Reg. No. 13831)			
Audit Firm:	ASSOCIATED CERTIFIED PUBLIC ACCOUNTANTS s.a. (Crowe)			
Type of Auditor's Report:	Unqualified opinion			
DATA FROM STATEMENT OF FINANCIAL POSITION (Amounts expressed in Euro)				
	CONSOLIDATED		COMPANY	
	31.12.2020	31.12.2019	31.12.2020	31.12.2019
ASSETS				
Own-used property, plant and equipment (PPE)	9.347.865	8.251.249	9.152.136	8.045.347
Intangible assets	1.245.246	109.605	95.246	109.605
Other non-current assets	5.671.485	5.017.933	6.562.097	4.954.390
Inventories	0	0	0	0
Trade & other receivables	1.752.640	948.030	1.818.157	939.516
Cash and cash equivalents	1.432.489	595.373	1.365.280	513.840
TOTAL ASSETS	19.449.724	14.922.191	18.992.915	14.562.699
EQUITY AND LIABILITIES				
Share capital	2.098.376	1.452.112	2.098.376	1.452.113
Share premium	2.053.737	0	2.053.737	0
Other reserves	25.912	0	25.648	0
Retained earnings	1.106.041	499.430	1.058.980	412.272
Total equity owners of the parent (a)	5.284.066	1.951.542	5.236.741	1.864.385
Non controlling interest (b)	0	0	0	0
Total equity (c) = (a) + (b)	5.284.066	1.951.542	5.236.741	1.864.385
Long-term bank borrowings	8.199.197	9.601.601	8.199.197	9.479.653
Other non-current liabilities	2.447.654	1.542.816	2.116.776	1.482.661
Short-term bank borrowings	1.356.777	908.755	1.356.777	878.268
Other current liabilities	2.162.031	917.477	2.083.426	857.731
Total Liabilities (d)	14.165.658	12.970.649	13.756.175	12.698.314
TOTAL EQUITY AND LIABILITIES (c) + (d)	19.449.724	14.922.191	18.992.915	14.562.699
DATA FROM STATEMENT OF COMPREHENSIVE INCOME (Amounts expressed in Euro)				
	CONSOLIDATED		COMPANY	
	01.01-31.12.2020	01.01-31.12.2019	01.01-31.12.2020	01.01-31.12.2019
Sales revenue	3.127.352	3.063.000	3.018.554	2.958.085
Gross profit/(loss)	2.158.329	2.220.703	2.083.300	2.146.933
Earnings/(loss) before taxes, financing and investing results (EBIT)	1.242.045	1.431.050	1.232.187	1.407.246
Profit/(loss) before tax	612.989	678.295	606.456	665.738
Profit/(loss) net of tax (A)	396.472	516.364	396.692	507.305
Attributable to:				
Owners of the parent	396.472	(516.364)	396.692	507.305
Non controlling interest	0	0	0	0
Other comprehensive income net of tax (B)	0	0	0	0
Total comprehensive income net of tax (A)+(B)	396.472	516.364	396.692	507.305
Attributable to:				
Owners of the parent	396.472	516.364	396.692	507.305
Non controlling interest	0	0	0	0
Earnings/(loss) net of tax per share - basic (in €)	0,1896	0,2560	0,1897	0,2515
Earnings before taxes, financing and investing results and depreciation-amortisation (EBITDA)	2.052.024	2.180.544	2.023.625	2.138.200
DATA FROM STATEMENT OF CHANGES IN EQUITY (Amounts expressed in Euro)				
	CONSOLIDATED		COMPANY	
	31.12.2020	31.12.2019	31.12.2020	31.12.2019
Net Equity of period Opening Balance (01.01.2020 & 01.01.2019)	1.951.542	1.375.178	1.864.385	1.357.080
Total comprehensive income net of tax	396.472	516.364	396.692	507.305
Increase of share capital	2.693.537	0	2.693.537	0
Other changes	242.514	60.000	0	0
Net Equity of period Closing Balance (31.12.2020 & 31.12.2019)	5.284.066	1.951.542	4.954.615	1.864.385

ADDITIONAL DATA AND INFORMATION

- The Company from 1.1.2015 prepares its financial statements, separate and consolidated, according to IFRS.
- The company name, the registered office and the consolidation method of the companies of the Group are described in note 5.1. to the Financial Statements.
- The unaudited tax years of the Group and the Company are referred to in Note 7.25 to the financial statements.
- There are no disputed or under arbitration cases concerning the Company or the Group, which have or may have significant impact on the financial statements.
- The shares of the Parent company are not held by the parent itself.
- The company and the Group employs 13 persons at 31/12/2020 while at 31/12/2019 it employed 12 persons.
- The Company's and the Group's investments in fixed assets amounted approximately to € 1.731 thousand and € 1.736 thousand, respectively.
- Transactions carried out with related parties: 01/01/2020 - 31/12/2020

Amounts in Euro

	GROUP 31/12/2020	COMPANY 31/12/2020
a) Income	0	25.705
b) Expenses	0	0
c) Receivables	0	105.829
d) Payables	0	0
e) Transactions and fees to directors and key management	0	0
f) Receivables from directors and key management	100.625	0
g) Payables to directors and key management	387.730	387.730

THE CHAIRMAN OF THE B. of D. & MANAGING DIRECTOR

GEORGIOS M. ROKAS
ID. No. AB 500961

Kifisia, 27 April 2021

THE VICE CHAIRMAN OF THE B. of D.

GEORGIOS CH. REPPAS
Pass No. AN5736815

THE FINANCE DIRECTOR

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