



## At a Glance



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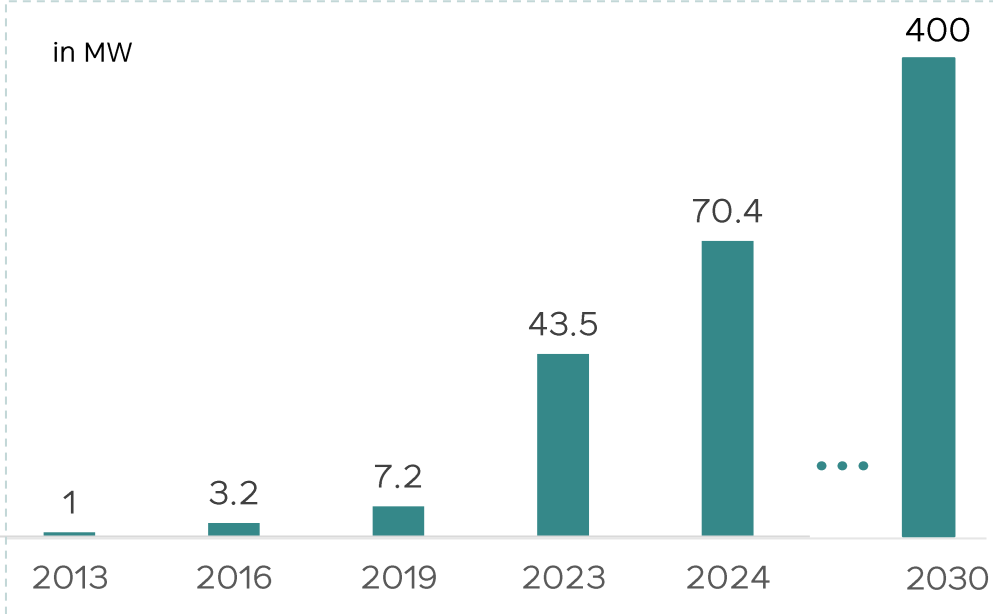


# Company Profile & Future Plans

## About us

- R Energy1 was established in July 2011 and since then operates as a producer and developer of renewable energy, active mainly in solar and wind. It covers the entire project lifecycle (development, construction, operation and maintenance of RES assets), minimizing potential risks for clients and investors.
- In May 2022, the operations of R Energy1 were transferred to R Energy1 Holdings, which since then became the parent company of the Group.
- The Group has successfully executed an investment plan amounting to around €105 million since its establishment, with the current total installed capacity at 70.4 MW, encompassing 95 PV and wind parks.
- R Energy1 received in Jan-2024, for the 8th consecutive year an “A” ICAP Rating, while it issued a corporate bond (totaling 4.1 mn euro) listed on the secondary market of the Athens Stock Exchange since July 2022

## Installed Capacity

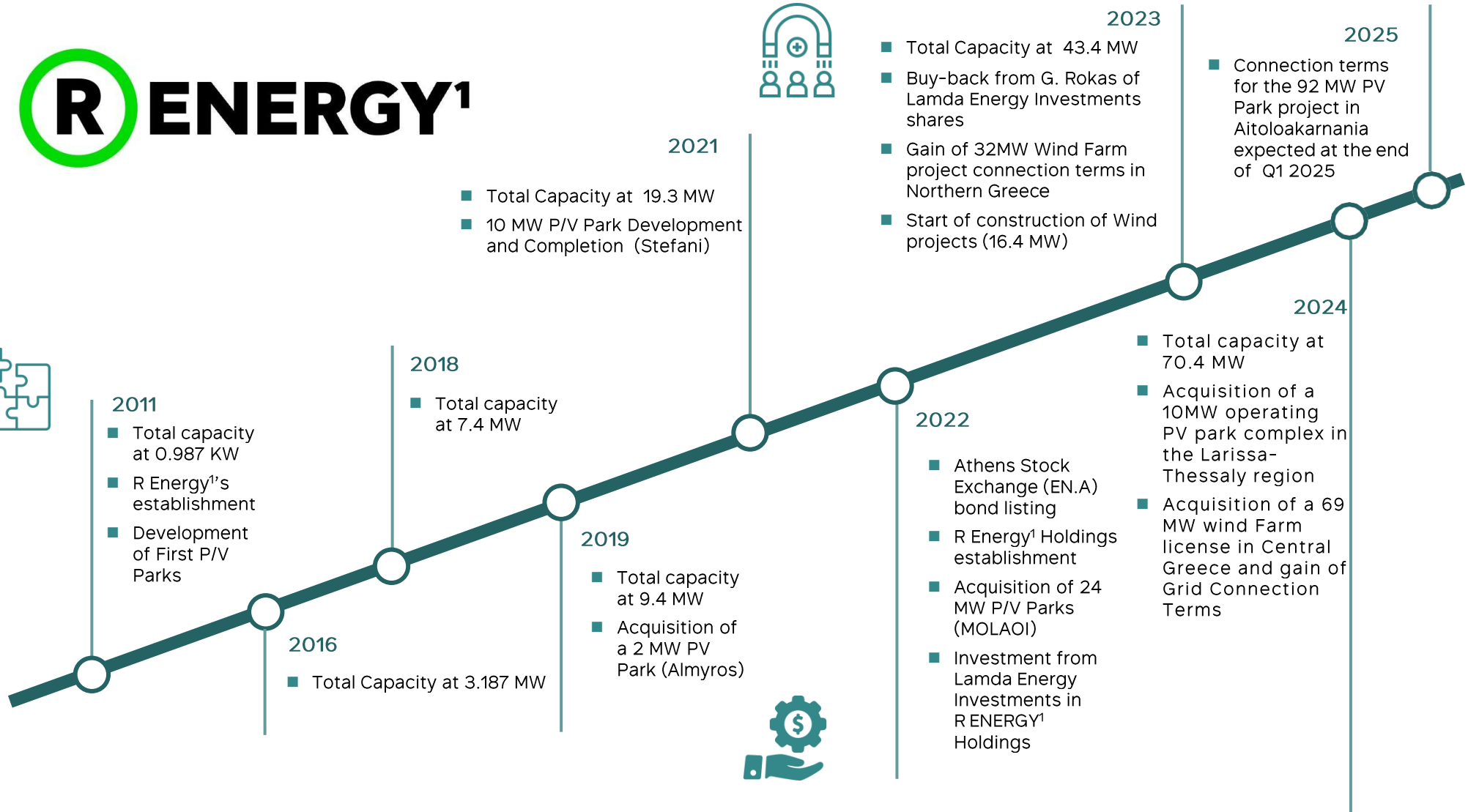


## Future Plans

- The growth of R Energy1 Holdings continues smoothly, and its investment program is evolving at an intensive pace: The Group’s goal is the total installed capacity to exceed 500 MW until YE2030. In this context, new wind and photovoltaic parks— and storage projects with a total capacity of more than 400 MW, are being designed and developed.

# Company History

■ Since its inception, R ENERGY<sup>1</sup> Holdings has created a strong development platform in Greece



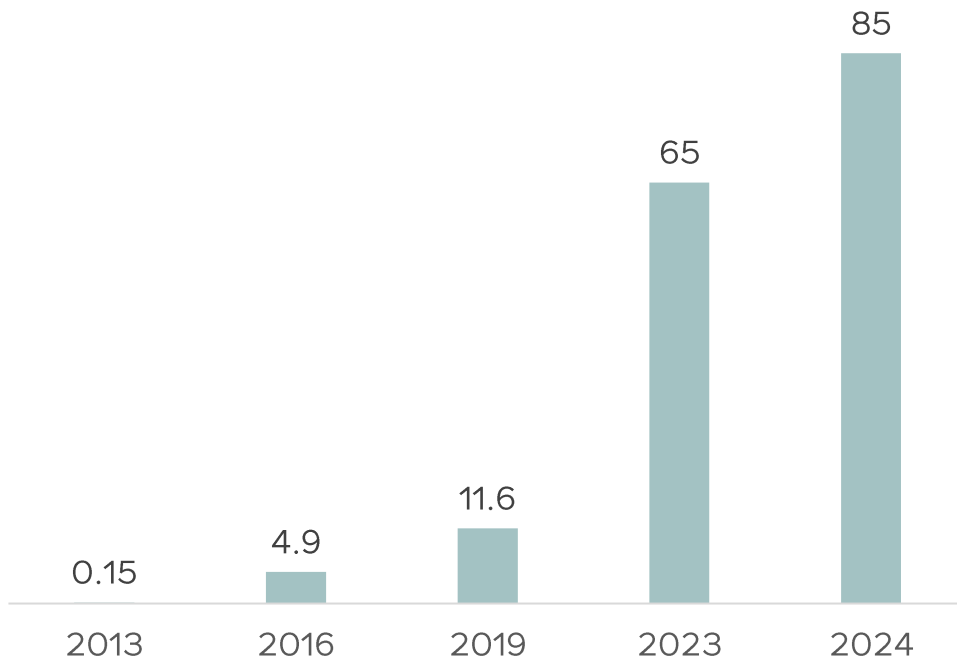
# Corporate Governance

## ■ Management team with a solid background in renewables and a proven track record

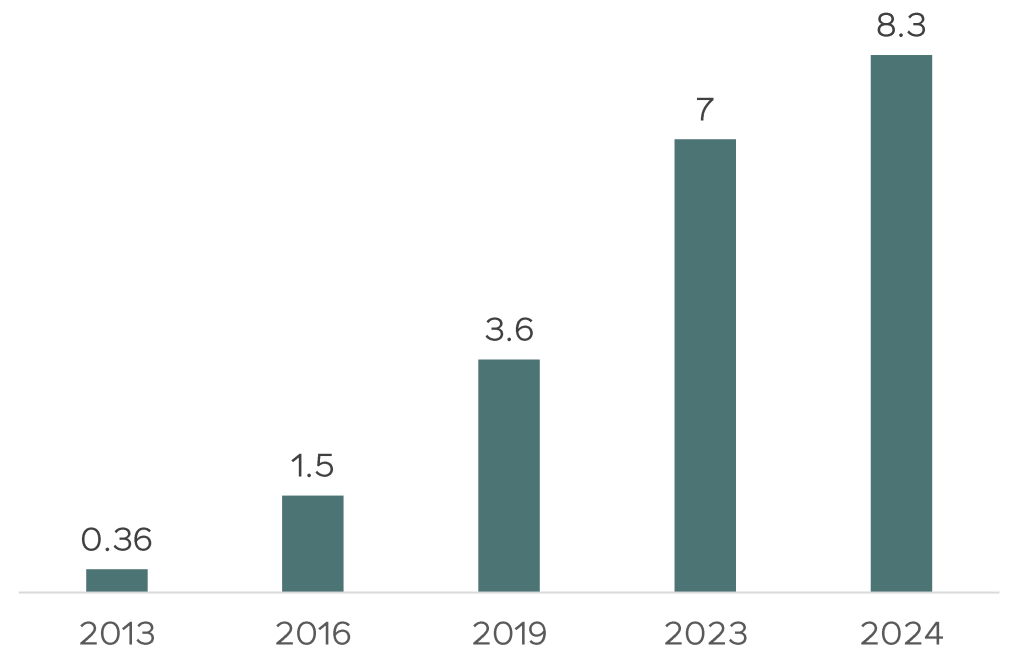
		Background
<p><b>Georgios M. Rokas</b></p> <p>Founder, Chairmen and CEO</p>	➔	<ul style="list-style-type: none"> <li>• Rokas Renewables – Executive Vice Chairman in the Energy Sector ( 1994 - 2004)               <ul style="list-style-type: none"> <li>○ G.M. Rokas and his family have pioneered the development of wind energy projects since the 90s</li> <li>○ Over 30 years of overall experience in the Greek RES industry, including his leadership at Rokas Renewables—founded by the family and acquired by Iberdrola in 2007. The company continues to operate under the Rokas Renewables name, with a current installed capacity of 441.5 MW</li> </ul> </li> <li>• BSc in Business Administration and MBA from the University of South Wales.</li> </ul>
<p><b>Georgios Reppas</b></p> <p>Co-founder, Vice president &amp; Head of the Financial Department</p>	➔	<ul style="list-style-type: none"> <li>• Solid background in the consulting industry (Corporate Strategy, Investment Banking, and Mergers and Acquisitions)</li> <li>• BSc in Business Administration from the Athens University of Economics and Business</li> <li>• Three-time Olympic Champion in Water Polo</li> </ul>
<p><b>Rania Bilalaki</b></p> <p>M&amp;A Strategy and Investor Relations Director</p>	➔	<ul style="list-style-type: none"> <li>• Extensive and diversified experience in the Financial Services, Telecommunications, Information Technology and Energy industries, including 12 years of international exposure in the global capital markets</li> <li>• During her + 25-years tenure in companies like MetLife American insurance corporation, Telecom Italia Mobile’s Greek subsidiary (WIND Hellas) and companies of the Intracom Group, she gained strong track record in complex financing transactions like IPOs, M&amp;As, LBOs, Debt restructuring and Corporate restructuring</li> <li>• BSc in Business Administration from the American college of Greece, Deree College, MBA from SDA BocconiLong</li> </ul>
<p><b>Ioannis Neonakis</b></p> <p>Head of Project Development and Construction</p>	➔	<ul style="list-style-type: none"> <li>• Seasoned Mechanical Engineer with 22+ years of experience in RES project development, licensing, and operations.</li> <li>• Led large-scale wind, PV, and BESS projects from greenfield to operation, with Extensive track record in site assessment, resource evaluation, financial modeling, and risk management.</li> <li>• Former Head of Project Development at Intrakat, overseeing a diverse RES portfolio and securing key project approvals.</li> <li>• BSc in Mechanical Engineering with a specialization in Energy from the Technical Educational Institute of Piraeus.</li> </ul>
<p><b>Panagiotis Koukoutsakis</b></p> <p>Technical Director</p>	➔	<ul style="list-style-type: none"> <li>• Global experience stems from holding key roles at Enel Green Power. He successfully oversaw the operation of ~500MW of Renewable Projects in Greece and Bulgaria</li> <li>• Involved in establishing Operations and Maintenance departments for Battery Storage Systems in multiple countries</li> <li>• BSc in Electrical &amp; Computer Engineering from the National Technical University of Athens, MSc in Technical Economics from the same University, MSc in O&amp;M Management from Scuola Superiore Sant’Anna, Pisa</li> </ul>
<p><b>Anastasia Psoma</b></p> <p>Financial Controller</p>	➔	<ul style="list-style-type: none"> <li>• Experienced financial Controller with 13+ years of experience in financial controlling, reporting, auditing, and internal controls.</li> <li>• Previously at Brook Lane Capital, overseeing financial reporting, compliance, cash flow monitoring, and investor reporting for multiple Greek/Cypriot entities</li> <li>• Expert in IFRS, budgeting, and financial analysis, with a strong background in cost control, audit, and tax compliance across various industries.</li> <li>• Holds a MSc in Finance &amp; Banking from the University of Piraeus and a BA degree from the Athens University of Economics &amp; Business; ACCA certified.</li> </ul>
<p><b>Panagiotis Gianakopoulos</b></p> <p>Accounting Manager</p>	➔	<ul style="list-style-type: none"> <li>• Significant financial experience in the commercial, industrial, and audit field.</li> <li>• Led demanding M&amp;A and auditing projects and has gained significant experience in IFRS reporting during his 3-year tenure at the DFK PD AUDIT S.A.</li> <li>• BSc in Economics from the National and Kapodistrian University of Athens., Certified Accountant (1st Degree Accounting License)</li> </ul>

# Key Figures

Energy Produced (mn GWh)



Revenues (€ m)



# R Energy1 Holdings

## ■ Main advantages



### A resilient, growing market, characterized by a facilitating regulatory environment

- A strong Greek market, which has acquired **investment grade** and with an Economy showing sustained recovery and expected to grow at **c. 2% - 2.5%/y** from 2023 onwards
- RES play an important role in supporting economical growth and the electrification of the country. Greece's objective is to achieve a **60%** share of gross final electricity consumption generated from RES by 2030 (**c.4 TW** Solar PV installed in 2022 vs **c. 8 TW** in 2030).

### A pioneering company in the RES sector with high cash flow visibility

- R ENERGY<sup>1</sup> Holdings has developed and acquired since 2011, high quality RES assets composed of **state of the art technology material**, situated on strategic (high-irradiation) locations and with an installed capacity of **c. 70 MW**
- A stable financial profile with high cash flow visibility enabled by **long-term PPAs of +20 years** maturity with both national grid administrators and corporate partners

### A High-Potential Market Consolidator with Strong Growth and Strategic Assets

- An extensive advanced pipeline of 193 MW of high-quality and already licensed RES Assets
- Battery storage licenses providing optionality for future revenue streams.
- Regulatory expertise and efficient permitting process, ensuring execution capability
- High bankability with successful and favorable project financing

### A pioneering shareholder and an experienced management team

- The Rokas family (**majority shareholder**), pioneered Greece's RES development through the C. ROKAS company (Rokas Renewables), acquired in 2007 by Iberdrola.
- An experienced management team with a solid track record in the development of RES



**R ENERGY<sup>1</sup>**  
Holdings

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